

## Your System for Asset & Wealth Management made in Switzerland

# Allocare etops FIXhub

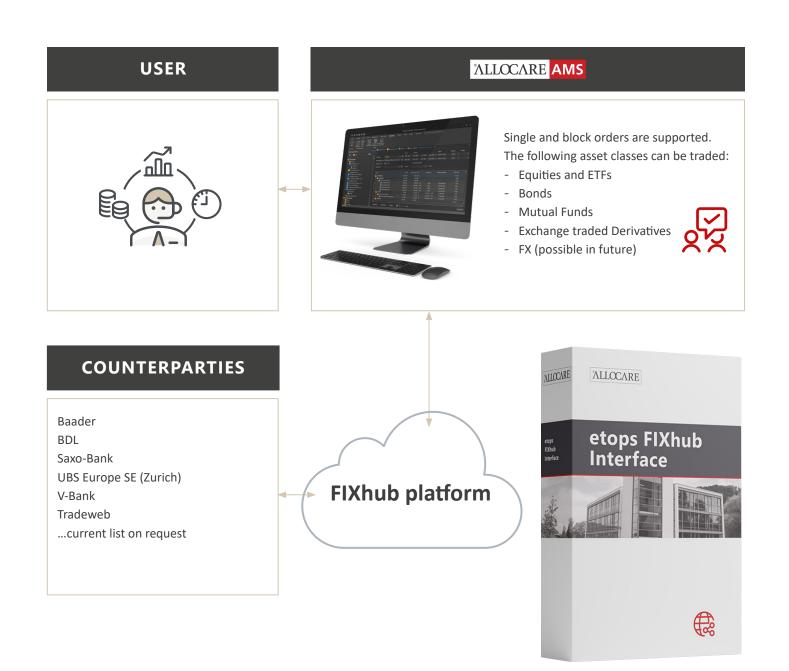
Allocare AMS boasts direct connectivity to your counterparties (banks, brokers, market places) utilizing the robust FIX platform from etops for seamless integration of your trades.

This specialized link provides you with the capability to trade stocks, bonds, funds and options efficiently.

The connection form Allocare AMS via the etops FIXhub network to the counterparties ensures fast, reliable and secure trade execution.

By leveraging the versatility of the FIX protocol, we have tailored our solution to these specific asset classes to optimize your trading strategies.

This connection has been designed to reduce operational complexity and costs while ensuring that installation and ongoing monitoring are kept to a minimum so that you can focus on what really matters - the effective management of your investment.





#### **Our Company**

FOUNDATION EMPLOYEES INSTALLATIONS COUNTRIES

2001 50+ 50+ 10+

**Allocare AG** (www.allocare.com) is an independent Swiss software company and one of the leading providers of asset and wealth management software in the Swiss market. Innovative solutions based on the proven standard software **Allocare AMS** and the browser-based add-on tool **Allocare WEB** are developed exclusively in Switzerland. The clients portfolio consists of more than 50 mostly long-term clients in the banking and wealth management environment in Switzerland and abroad.

Since 2021 the Zurich-based **Allocare Data AG** (formerly numas SA) has been part of the Allocare Group. The fintech company supports clients in data management, in particular family offices and asset managers, offers reporting services and maintains **Allocare CLOUD**, a service and portfolio management platform based on Allocare AMS and Allocare WEB.

#### **Our Products**

<sup>Δ</sup>LLOCARE AMS

<sup>Δ</sup>LLOCARE WEB

\*ALLOCARE CLOUD

#### **Our Services**

- Software Implementation
- Support and Training
- Data Management
- Reporting Services
- Software as a Service (SaaS)

#### Contact



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#### References















